

Date: March 04, 2025

To,
BSE Limited,
Floor 25, P.J. Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 524610

Subject: Outcome of Board Meeting/Announcements pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir(s)/Madam(s),

M/s Rathi Graphic Technologies Limited ("the Company") was undergoing Corporate Insolvency Resolution Process ("CIRP") and subsequently the resolution plan ("Resolution Plan") submitted by M/s Surbhika Steels Private Limited through its unit Nikunj Udyog ("Successful Resolution Applicant") was approved by the Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT") vide its order dated 27th July 2023, read with Hon'ble NCLAT order dated 15th October 2024.

As per the terms of the approved Resolution Plan, we please to inform you that the Board of Directors of the Company at its meeting held on March 04, 2025 has, inter alia, considered and approved the following matters:

1. Appointment of Mr. Nikunj Daga (DIN: 00360712) as Chairman and Managing Director for a period of 5 years, commencing from March 04, 2025, subject to the approval of the members of the Company.

*The relevant particulars required to be disclosed pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, has been provided hereunder as **Annexure A***

2. Appointment of Ms. Geeta as the Chief Financial Officer of the Company. Brief profile is enclosed as **Annexure B** having PAN: DGYPG4680K w.e.f. March 04, 2025.

*The relevant particulars required to be disclosed pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, has been provided hereunder as **Annexure B***

3. Appointment of Ms. Sameeksha Upreti (Membership No: F9638) to the position of Company Secretary and Compliance Officer of the Company.

*The relevant particulars required to be disclosed pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, has been provided hereunder as **Annexure C***

4. Appointment of M/s H.G. & Co, Chartered Accountants, (FRN: 013074C) as Statutory Auditors of the Company for the FY 2024-25

*The relevant particulars required to be disclosed pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, has been provided hereunder as **Annexure D***

**JYOTI
IJHA**

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Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044
Mobile : 9312415348 Email nikunjudyog69@gmail.com Website www.rathitoner.com

Works SP921 RiICO Industrial Area Phase-III Bhiwadi 301019 Rajasthan India Phone 91 1493 511966, 512966

Registered Office D-12A, Sector - 9, New Vijay Nagar, Ghaziabad (Uttar Pradesh) Mobile : 9582868855

5. Appointment of M/s. Nitin Brij & Co, Chartered Accountants (FRN: 009771C), as the Internal Auditors of the Company for the FY 2024-25.

*The relevant particulars required to be disclosed pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, has been provided hereunder as **Annexure E***

6. Appointment of M/s. Samir Bhatnagar & Company, Company Secretaries, as the Secretarial Auditor of the Company for conducting secretarial audit for the financial year 2024-2025.

*The relevant particulars required to be disclosed pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, has been provided hereunder as **Annexure F***

7. Fixed record date, i.e. **March 21, 2025**, for the purpose of identifying the shareholders of the Company whose name are appearing in the Register of Members of the Company maintained by the Registrar and Share Transfer Agent of the Company and who will be subject to the capital reduction by the Company in terms of the Approved Resolution Plan.

Any further intimation will be submitted to the Stock Exchange in due course.

8. Reconstitution of the Audit Committee, Nomination and Remuneration Committee and Stakeholders' Relationship Committee of the Board pursuant to Resolution Plan in respect of the Company approved by the Hon'ble NCLT vide its order dated 27th July 2023.

AUDIT COMMITTEE

S. No.	Name of the Director	Designation
1	Mr. Gagninder Kumar Gandhi	Additional Director (Non-Executive Independent Director), Chairman of the Committee
2	Mr. Sukesh Thirani	Additional Director (Non-Executive Independent Director), Member of the Committee
3	Mr. Nikunj Daga	Managing Director, Member of the Committee

NOMINATION & REMUNERATION COMMITTEE

S. No.	Name of the Director	Designation
1	Mr. Gagninder Kumar Gandhi	Additional Director (Non-Executive Independent Director), Chairman of the Committee
2	Mr. Sukesh Thirani	Additional Director (Non-Executive Independent Director), Member of the Committee
3	Ms. Jyoti Jha	Additional Director (Non-Executive Director), Member of the Committee



STAKEHOLDERS' RELATIONSHIP COMMITTEE

S. No.	Name of the Director	Designation
1	Mr. Gagninder Kumar Gandhi	Additional Director (Non-Executive Independent Director), Chairman of the Committee
2	Mr. Sukesh Thirani	Additional Director (Non-Executive Independent Director), Member of the Committee
3	Mr. Nikunj Daga	Managing Director, Member of the Committee

The meeting of the Board of Directors commenced at 5:00 P.M. and concluded at 6:15 P.M.

We request you to take the above information on record.

Thanking You,
Yours Faithfully
For Rathi Graphic Technologies Limited

JYOTI JHA

Digitally signed by JYOTI JHA
DN: cn=JYOTI JHA,
o=Rathi Graphic Technologies Limited,
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Jyoti Jha
Director
Date: March 04, 2025



Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Annexure A

Name of the Director	Mr. Nikunj Daga
Reason for Change (viz., appointment, resignation, removal, death or otherwise)	Appointment (Change in designation from Additional Director to Managing Director)
Date of appointment and term of appointment	With effect from March 04, 2025, for a period of Five Years
Brief profile (in case of appointment)	Mr. Nikunj Daga, an MBA graduate, has over 10 years of experience in managing operations and reviving companies and firms where he is a director or partner.
Relationship With other directors of The Company	Mr. Nikunj Daga is not related to any Director or Key Managerial Personnel of the Company
Information required under BSE Circular No. LIST/COMP/14/2018- 19 dated 20th June, 2018	Mr. Nikunj Daga is not debarred from holding the office of Director by virtue of any order of the SEBI or any other such authority.



Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Annexure B

Name of Chief Financial Officer	Ms. Geeta
Reason for Change (viz., appointment, resignation, removal, death or otherwise)	Appointment
Date of appointment and term of appointment	With effect from March 04, 2025
Brief profile (in case of appointment)	Ms. Geeta is BA Graduate and have more than 5 Years of experience in accounting and finance related matters.
Relationship With other directors of The Company	Ms. Geeta is not related to any Director or Key Managerial Personnel of the Company



Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Annexure C

Name of Company Secretary	Ms. Sameeksha Upreti
Reason for Change (viz., appointment, resignation, removal, death or otherwise)	Appointment
Date of appointment and term of appointment	With effect from March 04, 2025
Brief profile (in case of appointment)	Ms. Sameeksha Upreti is a Fellow Member of the Institute of Company Secretaries of India having membership no. F9638 possessing requisite qualification and skills and also having good experience of Corporate Law and Listing Regulations.
Relationship With other directors of The Company	Ms. Sameeksha Upreti is not related to any Director or Key Managerial Personnel of the Company



Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Annexure D

Sr. No.	Particulars
Reason for change viz, appointment, resignation, removal, death or otherwise;	M/s H.G. & Co, Chartered Accountants (Firm Registration No. 013074C) appointed as Statutory Auditors of the Company to fill the casual vacancy caused in the office of statutory auditors of the Company due to expiration of their tenure during the Corporate Insolvency Resolution Process of the Company.
Name	M/s H.G. & Co
Designation	Statutory Auditors
Date of appointment/ cessation (as applicable) appointment	Appointed on March 04, 2025
Brief Profile:	M/s H.G. & Co, a peer reviewed Chartered Accountants (Firm Registration No. 013074C) has proven track record of successful execution of assignments with due diligence of reputed companies in India. They have vast experience in statutory audits, internal audits of various companies.
Disclosure of relationships between Directors inter se Manager and KMPs	None



Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Annexure E

Sr. No.	Particulars
Reason for change viz, appointment, resignation, removal, death or otherwise;	Appointment as Internal Auditor to conduct Internal Audit for FY 2024-25
Name	M/s. Nitin Brij & Co
Designation	Internal Auditors
Date of appointment/ cessation (as applicable) appointment	Appointed on March 04, 2025
Brief Profile:	M/s. Nitin Brij & Co, Chartered Accountants (FRN: 009771C) has proven track record of successful execution of assignments with due diligence of reputed companies in India. They have vast experience in statutory audits, internal audits of various companies.
Disclosure of relationships between Directors inter se Manager and KMPs	None



Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Annexure F

Sr. No.	Particulars
Reason for change viz, appointment, resignation, removal, death or otherwise;	Appointment as Secretarial Auditor for the FY 2024-25
Name	M/s. Samir Bhatnagar & Company
Designation	Secretarial Auditors
Date of appointment/ cessation (as applicable) appointment	Appointed on March 04, 2025
Brief Profile:	M/s. Samir Bhatnagar & Company, a peer reviewed Company Secretaries, an embryonic firm of Practicing Company Secretaries, brings in diverse experience in Corporate Law matters and assurance of timely compliance, advisory services for its various clients.
Disclosure of relationships between Directors inter se Manager and KMPs	None

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Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044
Mobile : 9312415348 Email nikunjudyog69@gmail.com Website www.rathitoner.com

Works SP921 RIICO Industrial Area Phase-III Bhiwadi 301019 Rajasthan India Phone 91 1493 511966, 512966

Registered Office D-12A, Sector - 9, New Vijay Nagar, Ghaziabad (Uttar Pradesh) Mobile : 9582868855